

EXHIBIT I

Bernard L. Madoff Investment Securities LLC
Case No 08-01789-BRL
U.S. Bankruptcy Court for the Southern District of New York
Claim Number: 011570

CUSTOMER CLAIM

Claim Number

RECEIVED
Date Received JUN 26 2009

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

Irving H. Picard, Esq.
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: _____

HOME: Redacted _____

Taxpayer I.D. Number (Social Security No.)
Redacted- 8927



Account Number: 1CM806
EVELYN BEREZIN WILENITZ

Redacted

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of December 11, 2008:

- a. The Broker owes me a Credit (Cr.) Balance of \$801,250.43
- b. I owe the Broker a Debit (Dr.) Balance of \$ _____

* This includes the value of equities, put/call options and cash.

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PLEASE SEE THE ATTACHED NOTE!

MWPTAP00515308

MWPTAP00515308

- c. If you wish to repay the Debit Balance,
please insert the amount you wish to repay and
attach a check payable to "Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, it must be enclosed

with this claim form. \$ _____

- d. If balance is zero, insert "None." _____

2. Claim for securities as of December 11, 2008:

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

- | | YES | NO |
|---|-------------------------------------|--------------------------|
| a. The Broker owes me securities | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| b. I owe the Broker securities | <input type="checkbox"/> | <input type="checkbox"/> |
| c. If yes to either, please list below: | | |

SEE ATTACHED "INFORMATION TO SUPPORT CLAIM."

| Date of Transaction (trade date) | Name of Security | The Broker Owes Me (Long) | I Owe the Broker (Short) |
|--|-----------------------------------|---------------------------------|--------------------------------|
| | <i>See attached Madoff</i> | | |
| | <i>report of Nov. 30, 2008</i> | | |
| | <i>which includes securities,</i> | | |
| | <i>put/call options, and cash</i> | | |
| | | | |

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

| | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain. | _____ | _____✓ |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker? | _____ | _____✓ |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____ | _____✓ |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s) | _____ | _____✓ |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming. | _____ | _____✓ |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers. | _____ | _____✓ |

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9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. _____ ✓

Please list the full name and address of anyone assisting you in the preparation of this claim form: _____

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.

THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.

Date 6/24/09 Signature Evelyn Perini Wilenitz
Date _____ Signature _____

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

NOTE RECONCILING CREDIT BALANCE Re: Account #1-CM806


June 10, 2009

To: Irving H. Picard, Trustee for the Broker

From: Evelyn Berezin Wilenitz

Your instructions, both written and verbal, ask for information on what the Broker, [Bernard F. Madoff investment Securities] owes this trust. There are two ways in which I can calculate this and I am providing both answers, which differ. This note is an explanation for each method and why they differ:

1. On the first page of your "Claims" document, you ask for how much the broker owes on this account. The instruction indicates that you want the amount detailed on the last report from the Broker. I have attached a copy of that last report, which is dated November 30, 2008. The actual account shows ownership of stocks, puts and calls, the value of which nets out to a total of \$\$801,250.43.
2. But you made it clear in your meeting with claimants last February that SIPC claims should be made, not on the (above) final value of this account as the Madoff organization reported it, but as the dollar amount put into the account less any amounts withdrawn from the account. I have attached a second document called "Information to Support Claim Re: Madoff to SIPC" which itemizes the amount put into the fund when it was started in 2003 as well as a list of withdrawals per year. The net amount, which is the actual basis for my claim, is \$210,163.94.


Evelyn Berezin Wilenitz

MWPTAP00515312

MWPTAP00515308

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Ma, fair, London W1J 8DT
Tel 020 7493 6222

EVELYN GEREZIN WILENITZ

Redacted

| | |
|---|-----------|
| PERIOD ENDING 11/30/08 | PAGE 1 |
| YOUR ACCOUNT NUMBER 1-CM8006-3-0 | |
| YOUR TAX PAYER IDENTIFICATION NUMBER *****8927 | |

| DATE | BOUGHT RECEIVED OR LONG | SOLD DELIVERED OR SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT | AMOUNT CREDITED TO YOUR ACCOUNT |
|-------|----------------------------|----------------------------|-------|------------------------------|-----------------|-----------------------------------|------------------------------------|
| 11/12 | 442 | | 2715 | BALANCE FORWARD | | 47,726.24 | |
| 11/12 | 289 | | 3217 | WAL-MART STORES INC | 55.830 | 24,693.86 | |
| 11/12 | 1,071 | | 7041 | INTERNATIONAL BUSINESS MACHS | 97.270 | 25,232.03 | |
| 11/12 | 1,173 | | 7543 | EXXON MOBIL CORP | 72.630 | 78,096.48 | |
| 11/12 | 561 | | 11869 | INTEL CORP | 14.510 | 17,066.23 | |
| 11/12 | 755 | | 16195 | JOHNSON & JOHNSON | 59.580 | 33,446.38 | |
| 11/12 | 408 | | 20520 | J.P. MORGAN CHASE & CO | 38.530 | 29,505.45 | |
| 11/12 | 238 | | 24846 | COCA COLA CO | 44.660 | 18,237.23 | |
| 11/12 | 442 | | 29172 | MCDONALDS CORP | 55.370 | 13,187.06 | |
| 11/12 | 1,615 | | 33498 | MERCK & CO | 28.550 | 12,636.10 | |
| 11/12 | 816 | | 37824 | MICROSOFT CORP | 21.810 | 35,287.15 | |
| 11/12 | 323 | | 50802 | ORACLE CORPORATION | 17.300 | 14,148.80 | |
| 11/12 | 187 | | 51304 | PEPSICO INC | 56.410 | 18,232.43 | |
| 11/12 | 1,377 | | 55128 | APPLE INC | 100.780 | 18,852.86 | |
| 11/12 | 323 | | 59454 | PFIZER INC | 23.381.38 | 23,381.38 | |
| 11/12 | 612 | | 59556 | ABBOTT LABORATORIES | 16.940 | 17,651.03 | |
| 11/12 | 221 | | 63780 | PROCTER & GAMBLE CO | 54.610 | 39,240.96 | |
| 11/12 | 425 | | 64282 | AMGEN INC | 59.160 | 13,082.36 | |
| 11/12 | 1,020 | | 68106 | BANK OF AMERICA | 43.680 | 18,547.00 | |
| 11/12 | 340 | | 80608 | QUALCOMM INC | 21.590 | 22,061.80 | |
| 11/12 | 1,105 | | 72432 | CITI GROUP INC | 33.770 | 11,494.80 | |
| 11/12 | 255 | | 72934 | SCHEINBERGER LTD | 12.510 | 12,867.55 | |
| 11/12 | 612 | | | COMCAST CORP | 49.480 | 12,627.40 | |
| | | | | CL A | 16.510 | 10,128.12 | |
| | | | | CONTINUED ON PAGE 2 | | | |

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

MWPTAP00515313

MWPTAP00515308

Affiliated with
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12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

885 Third Avenue
New York, NY 10022
(212) 280-2424
800 334-1343
Fax (212) 838-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

EVELYN BEREZIN WILENITZ

Redacted

PERIOD ENDING
11/30/08

PAGE
2

YOUR ACCOUNT NUMBER
1-CH906-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER
*****8927

| DATE | BOUGHT RECEIVED OR LONG | SOLD DELIVERED OR SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT | AMOUNT CREDITED TO YOUR ACCOUNT |
|---------------------|----------------------------|----------------------------|-------|---|-----------------|-----------------------------------|------------------------------------|
| 11/12 | 1,207 | | 76758 | AT&T INC | 27 | 32,637.00 | |
| 11/12 | 306 | | 77260 | CONOCOPHILIPS | 52.510 | 16,080.06 | |
| 11/12 | 204 | | 81084 | UNITED PARCEL SVC INC CLASS B | 52.040 | 10,624.16 | |
| 11/12 | 1,241 | | 81586 | CISCO SYSTEMS INC | 16.730 | 20,810.93 | |
| 11/12 | 357 | | 85410 | U S BANCORP | 29.530 | 10,556.21 | |
| 11/12 | 425 | | 85912 | CHEVRON CORP | 73.430 | 31,224.75 | |
| 11/12 | 204 | | 89736 | UNITED TECHNOLOGIES CORP | 53.160 | 10,852.64 | |
| 11/12 | 2,159 | | 90238 | GENERAL ELECTRIC CO | 19.630 | 42,467.17 | |
| 11/12 | 578 | | 94062 | VERIZON COMMUNICATIONS | 30.410 | 17,599.98 | |
| 11/12 | 51 | | 94564 | GOOGLE | 337.400 | 17,209.40 | |
| 11/12 | 714 | | 98388 | WELLS FARGO & CO NEW | 29.800 | 21,305.20 | |
| 11/12 | 510 | | 98890 | HEWLETT PACKARD CO | 34.900 | 17,819.00 | |
| 11/12 | | 750,000 | 21001 | U S TREASURY BILL DUE 2/12/2009 | 99.936 | | |
| 11/12 | | | | FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/12/08 | DIV | | |
| 11/12 | | 36,644 | 16099 | FIDELITY SPARTAN U S TREASURY MCNEY MARKET | 1 | | |
| 11/12 | 12,663 | | 25466 | FIDELITY SPARTAN U S TREASURY MONEY MARKET | 1 | 12,863.00 | |
| 11/19 | | | | FIDELITY SPARTAN U S TREASURY MONEY MARKET DIV 11/19/08 | DIV | | |
| CONTINUED ON PAGE 3 | | | | | | | |

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749,520.00
23.01
36,644.00
1.58

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MWPTAP00515314

MWPTAP00515308

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BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

EVELYN BEREZIN HILENITZ

Redacted

PERIOD ENDING
11/30/03

PAGE
3

YOUR ACCOUNT NUMBER
1-CM806-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER
*****8927

| DATE | BOUGHT RECEIVED OR LONG | SOLD DELIVERED OR SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT | AMOUNT CREDITED TO YOUR ACCOUNT |
|-------|----------------------------|----------------------------|-------|---|-----------------|-----------------------------------|------------------------------------|
| 11/19 | | 12,863 | 50740 | FIDELITY SPARTAN | 1 | | 12,863.00 |
| 11/19 | 50,000 | | 55372 | U.S. TREASURY MONEY MARKET | 99.926 | 49,963.00 | |
| 11/19 | 13,834 | | 59779 | U.S. TREASURY BILL DUE 03/26/2009 3/26/2009 | 1 | 13,834.00 | |
| | | | | FIDELITY SPARTAN | | | |
| | | | | U.S. TREASURY MONEY MARKET | | | |
| | | | | NEW BALANCE | | 95,224.69 | |
| | | | | SECURITY POSITIONS | | | |
| | 1,207 | | | AT&T INC | MKT PRICE | | |
| | 323 | | | ABBOTT LABORATORIES | 28.560 | | |
| | 221 | | | ANGEN INC | 52.390 | | |
| | 187 | | | APPLE INC | 55.540 | | |
| | 1,020 | | | BANK OF AMERICA | 92.670 | | |
| | 425 | | | CHEVRON CORP | 16.250 | | |
| | 1,241 | | | CISCO SYSTEMS INC | 79.010 | | |
| | 1,105 | | | CITI GROUP INC | 16.540 | | |
| | 408 | | | COCA COLA CO | 8.290 | | |
| | 612 | | | COMCAST CORP | 46.870 | | |
| | 306 | | | CL A | 17.340 | | |
| | 1,071 | | | CONOCOPHILIPS | 52.520 | | |
| | 2,159 | | | EXXON MOBIL CORP | 80.150 | | |
| | | | | GENERAL ELECTRIC CO | 17.170 | | |
| | | | | CONTINUED ON PAGE 4 | | | |

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MWPTAP00515315

MWPTAP00515308

Madoff Securities Intern:
12 1
Mayfair, Lo:
Tel

885 Third Avenue
New York, NY 10022
(212) 230-2424
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BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

EVELYN BEREZIN WILENITZ

PERIOD ENDING
11/30/08

YOUR ACCOUNT NUMBER
1-CM606-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER
*****8927

Redacted

| DATE | BOUGHT RECEIVED OR LONG | SOLD DELIVERED OR SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT |
|------|----------------------------|----------------------------|-----|------------------------------|-----------------|-----------------------------------|
| | 51 | | | GOOGLE | 292.960 | |
| | 510 | | | HEWLETT PACKARD CO | 35.280 | |
| | 1,173 | | | INTEL CORP | 12.800 | |
| | 289 | | | INTERNATIONAL BUSINESS MACHS | 31.600 | |
| | 765 | | | J.P. MORGAN CHASE & CO | 31.650 | |
| | 561 | | | JOHNSON & JOHNSON | 58.580 | |
| | 238 | | | MCDONALDS CORP | 58.750 | |
| | 442 | | | MERCK & CO | 26.720 | |
| | 1,615 | | | MICROSOFT CORP | 20.220 | |
| | 616 | | | ORACLE CORPORATION | 16.090 | |
| | 223 | | | PERSICO INC | 56.700 | |
| | 1,377 | | | PFIZER INC | 16.430 | |
| | 425 | | | PHILLIP MORRIS INTERNATIONAL | 42.160 | |
| | 612 | | | PROCTER & GAMBLE CO | 64.350 | |
| | 340 | | | QUALCOMM INC | 33.570 | |
| | 255 | | | SCHLUMBERGER LTD | 50.740 | |
| | 13,834 | | | FIDELITY SPARTAN | 1 | |
| | 357 | | | U.S. TREASURY MONEY MARKET | 26.980 | |
| | 204 | | | U.S. BANCORP | 57.600 | |
| | 50,000 | | | UNITED PARCEL SVC INC | 99.971 | |
| | | | | CLASS B | | |
| | | | | U.S. TREASURY BILL | | |
| | | | | DUE 03/26/2009 | | |
| | | | | 3/26/2009 | | |
| | | | | UNITED TECHNOLOGIES CORP | 48.530 | |
| | 204 | | | CONTINUED ON PAGE 5 | | |

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

MWPTAP00515316

MWPTAP00515308

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1/2
Mayfair, L
1

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BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

EVELYN BEREZIN WILENITZ

Redacted

PERIOD ENDING
11/30/08

YOUR ACCOUNT NUMBER
1-CN806-3-0

YOUR TAX PAYER IDENTIFICATION NO
*****8927

| DATE | BOUGHT RECEIVED OR LONG | SOLD DELIVERED OR SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT |
|------|----------------------------|----------------------------|-----|--|----------------------------|-----------------------------------|
| | 578 442 714 | | | VERIZON COMMUNICATIONS WAL-MART STORES INC WELLS FARGO & CO NEW MARKET VALUE OF SECURITIES LONG 812,810.43 - 11,560.00 801,250.43 | 32.650 55.890 29.890 | |

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

MWPTAP00515317

MWPTAP00515308

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Mayfair, London W1J 8YT
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Fax (212) 838-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

EVELYN BEREZIN WILENITZ

Redacted

PERIOD ENDING
11/30/08

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6

YOUR ACCOUNT NUMBER
1-CM806-3-0

YOUR TAXPAYER IDENTIFICATION NUMBER
*****8927

| DATE | BOUGHT RECEIVED OR LONG | SOLD DELIVERED OR SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT | AMOUNT CREDITED TO YOUR ACCOUNT |
|------|----------------------------|----------------------------|-----|--|-----------------|-----------------------------------|------------------------------------|
| | | | | YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES | | | 5,580.6 5,344,632.6 |

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

MWPTAP00515318

MWPTAP00515308

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Madoff Securities International Limited
 12 Berkeley Street
 Mayfair, London W1J 8DT
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BERNARD L. MADOFF
 INVESTMENT SECURITIES LLC
 New York □ London

EVELYN BEREZIN WILENITZ

Redacted

PERIOD ENDING **11/30/08** PAGE **1** M

YOUR ACCOUNT NUMBER **1-CH306-4-0** YOUR TAX PAYER IDENTIFICATION NUMBER *******8927**

| DATE | BOUGHT received on LONG | SOLD delivered on SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT | AMOUNT CREDITED TO YOUR ACCOUNT |
|-------|----------------------------|----------------------------|-------|--------------------------------------|-----------------|-----------------------------------|------------------------------------|
| 11/12 | | | | BALANCE FORWARD | | | 47,727.00 |
| 11/12 | 17 | | 42150 | S & P 100 INDEX NOVEMBER 450 CALL | 15.800 | | 26,843.00 |
| 11/12 | | | 46476 | S & P 100 INDEX | 17.800 | 30,277.00 | |
| 11/19 | | 17 | 32581 | NOVEMBER 450 PUT | 26 | | |
| 11/19 | 17 | | 36906 | DECEMBER 430 CALL | 30 | 51,017.00 | |
| 11/19 | 17 | | 41231 | DECEMBER 420 PUT | 3 | 5,117.00 | |
| 11/19 | | | 41231 | S & P 100 INDEX | 37 | | |
| 11/19 | | 17 | 45556 | NOVEMBER 460 CALL | | | |
| 11/19 | | | | S & P 100 INDEX | | | |
| 11/19 | | | | NOVEMBER 450 PUT | | | |
| | | | | NEW BALANCE | | | |
| | | | | SECURITY POSITIONS | | | |
| | | | | S & P 100 INDEX | MKT PRICE | | |
| | | | | DECEMBER 430 CALL | 23.300 | | |
| | 17 | | | S & P 100 INDEX | 16.500 | | |
| | | | | DECEMBER 420 PUT | | | |
| | | | | MARKET VALUE OF SECURITIES | | | |
| | | | | LONG | | | |
| | | | | 28,050.00 | | | |
| | | | | SHORT | | | |
| | | | | 39,610.00 | | | |
| | | | | 25,000.00 | | | |
| | | | | -11,560.00 | | | |

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

MWPTAP00515319

MWPTAP00515308

Information to Support Claim Re: Madoff to SIPC
Evelyn Berezin Wilenitz, Madoff Acct. #1-CM806

June 24, 2009

1. This claim is for account # CM806 in my name, Evelyn Berezin Wilenitz. I am a widow, 84 years old, and the account had in it a large percent of all the money I had to live on.

2. This account was set up in June 2003. Records of the investments into and distributions out of this account since June 2003 are available through Madoff account records, which I understand are available to the trustee. If you need additional records regarding my withdrawals, I could provide my personal bank records, which agree with the Madoff accounts.

A schedule of deposits into and withdrawals from this account since it was opened in June 2003 are shown on the attached summary.

3. **I am making a claim for to SIPC for \$210,163.94, lost in Madoff account # 1-CM806.**

MWPTAP00515320

MWPTAP00515308

Madoff Summary

4-2-2009

Acct. # CM-806-3 Evelyn Berezin Wilenitz

| Date | Action | Deposit | Withdrawal |
|-------------------------|-----------------------|---------------------|----------------|
| 6-30-03 | To Account # CM 806-3 | \$1,292,649.80 | |
| 12-31-03 | To Account #CM 806-3 | \$ 357,514.14 | |
| Total 2003 | | \$1,650,163.94 | |
| Withdrawals 2003 | | | \$ 60,000.00 |
| Withdrawals 2004 | | | \$ 120,000.00 |
| Withdrawals 2005 | | | \$1,040,000.00 |
| Withdrawals 2006 | | | \$ 40,000.00 |
| Withdrawals 2007 | | | \$ 40,000.00 |
| Withdrawals 2008 | | | \$ 80,000.00 |
| Total 2003 to 2008..... | | | \$1,440,000.00 |
| <u>Net Difference</u> | | <u>\$210,163.94</u> | |

MWPTAP00515308

Visit us at usps.com

CUSTOMER CLAIM

Bernard L. Madoff Investment Securities LLC
Case No 08-01789-BRL
U.S. Bankruptcy Court for the Southern District of New York
Claim Number: 011587

Date Received
JUN 26 2009

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

Irving H. Picard, Esq.
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Evelyn Berezin Wilenitz, Trustee

Redacted

1CM837

FOR ACCOUNT OF TRUST U/W ART FOURTH O/W/O
C/O EVELYN BEREZIN

Redacted

Taxpayer I.D. Number (Social Security No.)
Redacted 6517

Trust U/W/O Israel Wilenitz
Evelyn Berezin Wilenitz, Trustee
Redacted

CHANGE TO →

(If incorrect, please change)

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of **December 11, 2008**:
- The Broker owes me a Credit (Cr.) Balance of \$ 1,268,641.08
 - I owe the Broker a Debit (Dr.) Balance of \$ _____

* This includes the value of the equities, puts/call options and cash. **PLEASE SEE ATTACHED NOTES!**

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MWPTAP00515516

- c. If you wish to repay the Debit Balance,
please insert the amount you wish to repay and
attach a check payable to "Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC."
If you wish to make a payment, **it must be enclosed**
with this claim form. \$ _____

d. If balance is zero, insert "None." _____

2. Claim for securities as of **December 11, 2008**:

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

- | | YES | NO |
|---|---------------------------------------|--------------------------|
| a. The Broker owes me securities | <input checked="" type="checkbox"/> * | <input type="checkbox"/> |
| b. I owe the Broker securities | <input type="checkbox"/> | <input type="checkbox"/> |
| c. If yes to either, please list below: | | |

SEE ATTACHED "INFORMATION TO SUPPORT CLAIM"
Number of Shares or
Face Amount of Bonds

| Date of Transaction (trade date) | Name of Security | The Broker Owes Me (Long) | I Owe the Broker (Short) |
|--|-----------------------------------|---------------------------------|--------------------------------|
| _____ | <i>see attached Madoff</i> | _____ | _____ |
| _____ | <i>Report of Nov 30, 2008,</i> | _____ | _____ |
| _____ | <i>which includes securities,</i> | _____ | _____ |
| _____ | <i>puts/call options, + cash.</i> | _____ | _____ |
| _____ | _____ | _____ | _____ |

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

| | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain. | _____ | _____✓ |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker? | _____ | _____✓ |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____ | _____✓ |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s) | _____ | _____✓ |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming. | _____ | _____✓ |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers. | _____ | _____✓ |

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MWPTAP00515518

MWPTAP00515516

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. ✓

Please list the full name and address of anyone assisting you in the preparation of this claim form: _____

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.

THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.

Date 6/24/09 Signature *Evelyn Bergein Wilentz*
Date _____ Signature _____

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

NOTE RECONCILING CREDIT BALANCE Re: Account #1-CM837

June 9, 2009

To: Irving H. Picard, Trustee for the Broker

From: Evelyn Berezin Wilenitz, Trustee for Trust U/ART FOURTH 0/W/0
ISRAEL WILENITZ

Your instructions, both written and verbal, ask for information on what the Broker, [Bernard F. Madoff investment Securities] owes this trust. There are two ways in which I can calculate this and I am providing both answers, which differ. This note is an explanation for each method and why they differ:

1. On the first page of your "Claims" document, you ask for how much the broker owes on this account. The instruction indicates that you want the amount detailed on the last report from the Broker. I have attached a copy of that last report, which is dated November 30, 2008. The actual account shows ownership of stocks, puts and calls, the value of which nets out to a total of \$1,268,641.08.
2. But you made it clear in your meeting with claimants last February that SIPC claims should be made, not on the (above) final value of this account as the Madoff organization reported it, but as the dollar amount put into the account less any amounts withdrawn from the account. I have attached a second document called "Information to Support Claim Re: Madoff to SIPC" which itemizes the amount put into the fund when it was started in 2003 as well as a list of withdrawals per year. The net amount, which is the actual basis for my claim, is \$668,664. I am aware that the maximum amount permitted under SIPC is \$500,000.


Evelyn Berezin Wilenitz

MWPTAP00515520

MWPTAP00515516

Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8BT
Tel 020 7593 6222

885 Third Avenue
New York, NY 10022
(212) 280-2424
800 334-1343
Fax (212) 838-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

TRUST U/ART FOURTH Q/W/D
ISRAEL WILENITZ
EVELYN BEREZIN
SARA SEIMS TSIEE

PERIOD ENDING
11/30/08

PAGE
1

YOUR ACCOUNT NUMBER
1-CMB37-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER
*****6517

| DATE | BOUGHT RECEIVED ON LONG | SOLD DELIVERED ON SHORT | TEN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT | AMOUNT CREDITED TO YOUR ACCOUNT |
|-------|----------------------------|----------------------------|-------|------------------------------|-----------------|-----------------------------------|------------------------------------|
| 11/12 | 702 | | 2739 | BALANCE FORWARD | | 73,934.13 | |
| 11/12 | 459 | | 3241 | WAL-MART STORES, INC | 55.830 | 39,220.66 | |
| 11/12 | 1,701 | | 7065 | INTERNATIONAL BUSINESS MACHS | 87.270 | 40,074.93 | |
| 11/12 | 1,863 | | | EXXON MOBIL CORP | 72.880 | 124,036.88 | |
| 11/12 | 1,891 | | 7567 | INTEL CORP | 14.510 | 27,106.13 | |
| 11/12 | 1,215 | | 11893 | JOHNSON & JOHNSON | 55.580 | 53,120.78 | |
| 11/12 | 648 | | 16219 | J.P. MORGAN CHASE & CO | 38.530 | 46,861.95 | |
| 11/12 | 318 | | 20544 | CUCA COLA CO | 44.650 | 28,964.68 | |
| 11/12 | 702 | | 24870 | MC DONALDS CORP | 55.370 | 20,944.86 | |
| 11/12 | 2,565 | | 29186 | MERCK & CO | 28.550 | 20,070.10 | |
| 11/12 | 1,296 | | 33522 | MICROSOFT CORP | 21.810 | 56,044.65 | |
| 11/12 | 513 | | 37843 | ORACLE CORPORATION | 17.300 | 22,471.80 | |
| 11/12 | 397 | | 50826 | PEPSICO INC | 56.410 | 28,958.33 | |
| 11/12 | 2,187 | | 51328 | APPLE INC | 100.780 | 29,942.66 | |
| 11/12 | 513 | | 55152 | PFIZER INC | 16.940 | 37,134.78 | |
| 11/12 | 972 | | 55654 | ABBOTT LABORATORIES | 54.610 | 28,034.93 | |
| 11/12 | 351 | | 59478 | PROCTER & GAMBLE CO | 62.323.76 | 20,779.16 | |
| 11/12 | 675 | | 59980 | AMGEN INC | 59.160 | 29,457.80 | |
| 11/12 | 1,620 | | 63804 | PHILLIP MORRIS INTERNATIONAL | 43.600 | 35,039.80 | |
| 11/12 | 540 | | 64306 | BANK OF AMERICA | 21.590 | 18,256.80 | |
| 11/12 | 1,755 | | 68130 | QUALCOMM INC | 33.770 | 18,256.80 | |
| 11/12 | 405 | | 68632 | CITI GROUP INC | 12.510 | 22,025.05 | |
| 11/12 | 572 | | 72456 | SCHLUMBERGER LTD | 49.480 | 20,055.40 | |
| 11/12 | | | 72958 | COMCAST CORP | 15.510 | 16,085.72 | |
| | | | | CL A | | | |
| | | | | CONTINUED ON PAGE 2 | | | |

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

MWPTAP00515521

MWPTAP00515516

885 Third Avenue
New York, NY 10022
(212) 290-2424
800 384-1343
Fax (212) 889-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

TRUST U/PART FOURTH Q/4/0
ISRAEL HILENITZ
EVELYN BEREZIN
SARA SEIMS TSTEE

Madoff Securities
121
New York, NY
Tel
11/30/08
11/30/08
1-CH837-3-0

| DATE | BOUGHT RECEIVED ON LONG | SOLD DELIVERED ON SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT |
|-------|----------------------------|----------------------------|-------|---|-----------------|-----------------------------------|
| 11/12 | 1,917 | | 76782 | AT&T INC | 27 | 51,835.00 |
| 11/12 | 486 | | 77284 | CONOCOPHILIPS | 52.510 | 23,538.86 |
| 11/12 | 324 | | 81108 | UNITED PARCEL SVC INC | 52.040 | 15,872.96 |
| 11/12 | 1,971 | | 81610 | CLASS B | 16.730 | 33,052.83 |
| 11/12 | 507 | | 85434 | CISCO SYSTEMS INC | 29.530 | 16,763.51 |
| 11/12 | 675 | | 85926 | U S BANCORP | 73.430 | 49,592.25 |
| 11/12 | 324 | | 89760 | CHEVRON CORP | 53.160 | 17,235.84 |
| 11/12 | 3,429 | | 90262 | UNITED TECHNOLOGIES CORP | 19.630 | 67,448.27 |
| 11/12 | 818 | | 94086 | GENERAL ELECTRIC CO | 30.410 | 27,952.38 |
| 11/12 | 81 | | 94508 | VERIZON COMMUNICATIONS | 337.400 | 27,332.40 |
| 11/12 | 1,134 | | 98412 | GOOGLE | 29.800 | 33,838.20 |
| 11/12 | 810 | | 98914 | WELLS FARGO & CO NEW | 34.900 | 28,301.00 |
| 11/12 | | 1,175,000 | 21025 | HEMLETT PACKARD CO U S TREASURY BILL DUE 2/12/2009 | 99.936 | |
| 11/12 | | | | FIDELITY SPARTAN 2/12/2009 | DIV | |
| 11/12 | | 70,394 | 16123 | U S TREASURY MONEY MARKET DIV 11/12/08 | 1 | 16,500.00 |
| 11/12 | | | | FIDELITY SPARTAN | | |
| 11/12 | 16,500 | | 25492 | U S TREASURY MONEY MARKET FIDELITY SPARTAN | 1 | |
| 11/19 | | | | U S TREASURY MONEY MARKET FIDELITY SPARTAN DIV 11/19/08 | DIV | |
| | | | | CONTINUED ON PAGE 3 | | |

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MWPTAP00515522

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Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

885 Third Avenue
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BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York □ London

TRUST U/ART FOURTH D/W/O
ISRAEL WILENITZ
EVELYN BEREZIN
SARA SEIMS YSTEE

YOUR ACCOUNT NUMBER
1-CH837-3-0

PERIOD ENDING
11/30/08

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YOUR TAX PAYER IDENTIFICATION NUMBER
*******6517**

| DATE | BOUGHT RECEIVED ON LONG | SOLD DELIVERED ON SHORT | TIN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT | AMOUNT CREDITED TO YOUR ACCOUNT |
|-------|----------------------------|----------------------------|-------|--|-----------------|-----------------------------------|------------------------------------|
| 11/19 | | 16,500 | 50764 | FIDELITY SPARTAN U.S. TREASURY MONEY MARKET | 1 | | 16,500.49 |
| 11/19 | 75,000 | | 55396 | U.S. TREASURY BILL DUE 03/26/2009 | 99.925 | 74,944.50 | |
| 11/19 | 22,449 | | 59803 | FIDELITY SPARTAN U.S. TREASURY MONEY MARKET | 1 | 22,449.00 | |
| | | | | NEW BALANCE | | 149,372.46 | |
| | 1,917 | | | SECURITY POSITIONS | MKT PRICE | | |
| | 513 | | | AT&T INC | 28.560 | | |
| | 351 | | | ABBOTT LABORATORIES | 52.390 | | |
| | 297 | | | AMGEN INC | 55.540 | | |
| | 1,620 | | | APPLE INC | 92.670 | | |
| | 575 | | | BANK OF AMERICA | 16.250 | | |
| | 1,971 | | | CHEVRON CORP | 79.010 | | |
| | 1,755 | | | CISCO SYSTEMS INC | 16.540 | | |
| | 848 | | | CITY GROUP INC | 8.290 | | |
| | 972 | | | CUCA COLA CU | 46.870 | | |
| | | | | COMCAST CORP | 17.340 | | |
| | | | | CL A | | | |
| | 486 | | | CONOCOPHILIPS | 52.520 | | |
| | 1,701 | | | EXXON MOBIL CORP | 80.150 | | |
| | 3,429 | | | GENERAL ELECTRIC CO | 17.170 | | |
| | | | | CONTINUED ON PAGE 4 | | | |

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MWPTAP00515523

MWPTAP00515516

MADP

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
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Fax (212) 838-4061

Madoff Securities International
12 Boulevard
Mayfair, London
Tel 020 7323 3333

TRUST U/ART FOURTH Q/W/O
ISRAEL WILENITZ
EVELYN BEREZIN
SARA SEIMS TSTEE

PERIOD ENDING

11/30/08

YOUR ACCOUNT NUMBER

1-CMB37-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER

*****6517

08-01789 cgm

Doc 14282-9

Filed 10/14/16

Entered 10/14/16 20:27:45

Exhibit I

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| DATE | BOUGHT RECEIVED OR LONG | SOLD DELIVERED OR SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT |
|------|----------------------------|----------------------------|-----|------------------------------|-----------------|-----------------------------------|
| | 81 | | | GOOGLE | 292.960 | |
| | 810 | | | HEWLETT PACKARD CO | 33.280 | |
| | 1,863 | | | INTEL CORP | 13.800 | |
| | 459 | | | INTERNATIONAL BUSINESS MACHS | 81.600 | |
| | 1,215 | | | J.P. MORGAN CHASE & CO | 31.660 | |
| | 891 | | | JOHNSON & JOHNSON | 58.580 | |
| | 378 | | | MCDONALDS CORP | 58.750 | |
| | 702 | | | NERCK & CO | 26.720 | |
| | 2,565 | | | MICROSOFT CORP | 20.220 | |
| | 1,296 | | | ORACLE CORPORATION | 16.090 | |
| | 513 | | | PEPSICO INC | 56.700 | |
| | 2,187 | | | PFIZER INC | 16.430 | |
| | 675 | | | PHILLIP MORRIS INTERNATIONAL | 42.160 | |
| | 972 | | | PROCTER & GAMBLE CO | 64.350 | |
| | 340 | | | QUALCOMM INC | 33.570 | |
| | 405 | | | SCHLUMBERGER LTD | 50.740 | |
| | 22,449 | | | FIDELITY SPARTAN | 1 | |
| | | | | U.S. TREASURY MONEY MARKET | | |
| | | | | U.S. BANCORP | 26.980 | |
| | | | | UNITED PARCEL SVC INC | 57.600 | |
| | | | | CLASS B | | |
| | | | | U.S. TREASURY BILL | 99.971 | |
| | | | | DUE 03/26/2009 | | |
| | | | | 3/26/2009 | | |
| | | | | UNITED TECHNOLOGIES CORP | 48.530 | |
| | | | | CONTINUED ON PAGE 5 | | |

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New York, NY 10022
(212) 230-2424
800 584-1343
Fax (212) 838-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

TRUST U/ART FOURTH D/W/O
ISRAEL HILENITZ
EVELYN BEREZIN
SARA SEIMS TSTEE

PERIOD ENDING
11/30/08

YOUR ACCOUNT NUMBER
1-CM837-3-0

YOUR TAX PAYER IDENTIFICATION NUMBER
*****6517

| DATE | BOUGHT RECEIVED OR LONG | SOLD DELIVERED OR SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT |
|------|----------------------------|----------------------------|-----|------------------------------------|-----------------|-----------------------------------|
| | 918 | | | VERIZON COMMUNICATIONS | 32.650 | |
| | 702 | | | WAL-MART STORES INC | 55.880 | |
| | 1,134 | | | WELLS FARGO & CO NEW | 28.890 | |
| | | | | MARKET VALUE OF SECURITIES LONG | | |
| | | | | 1,267,001.08 | | |
| | | | | - 18,360.00 | | |
| | | | | <u>1,268,641.08</u> | | |

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MWPTAP00515525

MWPTAP00515516

Affiliates with
Maddoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

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800 334-1343
Fax (212) 838-4061

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

TRUST U/ART FOURTH Q/M/O
ISRAEL WILENITZ
EVELYN BEREZIN
SARA SEIMS TSTEE

YOUR ACCOUNT NUMBER
1-08337-3-0

Amount Debited
11/30/08

YOUR TAX PAYER IDENTIFICATION NUMBER
*****6517

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| DATE | BOUGHT RECEIVED OR LONG | SOLD DELIVERED OR SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT | AMOUNT CREDITED TO YOUR ACCOUNT |
|------|----------------------------|----------------------------|-----|--|-----------------|-----------------------------------|------------------------------------|
| | | | | YEAR-TO-DATE SUMMARY DIVIDENDS GROSS PROCEEDS FROM SALES | | | 8,625.89 7,216,461.51 |

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MWPTAP00515526

MWPTAP00515516

885 Third Avenue
New York, NY 10022
(212) 230-2424
300 334-1343
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BERNARD L. MADOFF
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New York □ London

TRUST U/ART FOURTH U/N/O
ISRAEL WILENITZ
EVELYN BEREZIN
SARA SEIMS TSTEE

Affiliated with
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12 Borsley Street
Mayfair, London W1J 8DT
Tel 020 7488 6222

YOUR ACCOUNT NUMBER
2-CM8337-4-0

YOUR TAX PAYER IDENTIFICATION NUMBER
*****6517

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| DATE | BOUGHT RECEIVED ON LONG | SOLD DELIVERED ON SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT CREDITED TO YOUR ACCOUNT | AMOUNT DEBITED TO YOUR ACCOUNT | AMOUNT CREDITED TO YOUR ACCOUNT |
|-------|----------------------------|----------------------------|-------|--------------------------------------|-----------------|------------------------------------|-----------------------------------|------------------------------------|
| 11/12 | | | | BALANCE FORWARD | | 73,935.00 | | 73,935.00 |
| 11/12 | 27 | | 42174 | S & P 100 INDEX NOVEMBER 450 CALL | 15.800 | | | 42,633.00 |
| 11/12 | | | 46500 | S & P 100 INDEX | 17.800 | | 40,087.00 | |
| 11/19 | | | 32605 | NOVEMBER 450 PUT S & P 100 INDEX | 26 | | | 70,173.00 |
| 11/19 | 27 | | 36930 | DECEMBER 430 CALL S & P 100 INDEX | 30 | | 31,027.00 | |
| 11/19 | | | 41255 | DECEMBER 420 PUT S & P 100 INDEX | 3 | | 8,127.00 | |
| 11/19 | 27 | | 45580 | NOVEMBER 450 CALL S & P 100 INDEX | 37 | | | 99,873.00 |
| 11/19 | | | | NOVEMBER 450 PUT NEW BALANCE | | | | 349,373.00 |
| | | | | SECURITY POSITIONS | | | | |
| | | | | S & P 100 INDEX | MKT PRICE | | | |
| | | | | DECEMBER 430 CALL | 23.300 | | | |
| | | | | S & P 100 INDEX | 16.500 | | | |
| | | | | DECEMBER 420 PUT | | | | |
| | | | | MARKET VALUE OF SECURITIES | | | | |
| | | | | LONG | 44,550.00 | | | |
| | | | | SHORT | 62,910.00 | | | |

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

MWPTAP00515527

MWPTAP00515516

Information to Support Claim Re: Madoff to SIPC

Trust of Israel Wilenitz Acct. #1-CM837

June 24, 2009

1. This claim is for the account of #1-CM837, in the name of Trust U/ART Fourth O/W/O Will Israel Wilenitz. I, Evelyn Berezin Wilenitz, am the trustee for that Trust. I am a widow, 84 years old, and this trust constituted the entire amount (\$20,000 was left in the Trust's bank account) that my husband left me when he died in 2003. It is a very large proportion of all the money I had to live on.
2. The account was set up in June 2003. Records of the investments into and the distributions out of this account since June 2003 are available through Madoff account records which I understand are available to the trustee. As trustee of my husband's Trust Fund, I withdrew money as required into his Trust bank account and could provide those records, which agree with the Madoff accounts.
3. The attached summary is an itemization of the amounts invested as well as withdrawn from Trust account numbered 1-CM837 from inception to the bankruptcy in 2008.
4. I am making a claim to SIPC for \$668,664, lost in the Madoff account #1-CM837.

Evelyn Berezin Wilenitz
Trustee

MWPTAP00515528

MWPTAP00515516

Madoff Summary

4-2-2009

Acct. # CM-837-3-0 Trust U/ART 4th Will, I. Wilenitz

| Date | Action | Deposit | Withdrawal |
|-------------------------|-------------------------|---------------------|--------------|
| 6-30-03 | Deposit funds to CM-837 | \$998,664.50 | |
| 7-30-2005 | Withdrawals | | \$100,000.00 |
| 4-14-2006 | Withdrawals | | \$ 80,000.00 |
| 3-29-2007 | Withdrawals | | \$ 70,000.00 |
| | Withdrawals 2008 | | \$ 80,000.00 |
| Total 2003 to 2008..... | | \$998,664.50..... | \$330,000.00 |
| <u>Net Difference</u> | | <u>\$668,664.50</u> | |

Please Rush To Addressee

**When used internationally,
affix customs declaration
(PS Form 2976, or 976A).**

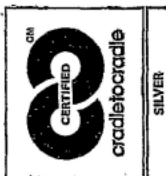
-01789-cgm

Doc 14282-9

Filed 10/14/16

Entered 10/14/16 20:27:45 Exhibit I

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Cradle to Cradle Certification is awarded to products that pursue an innovative vision of ecologically-intelligent design that eliminates the concept of waste. This USPS® packaging has been certified for its material content, recyclability, and manufacturing characteristics.

[illegible]

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MWPTAP00515530

MWPTAP00515516